



Architecting the Future of FinTech

CSI Announces Agreement to be Acquired by Centerbridge and Bridgeport

August 22, 2022

Forward Looking Statements; Additional Information

Cautionary Note Regarding Forward-Looking Statements

Statements included in this presentation that are not historical in nature are intended to be, and hereby are identified as, forward-looking statements and should be evaluated as such. Examples of forward-looking statements include, but are not limited to, statements regarding the outlook and expectations of CSI, Centerbridge and Bridgeport Partners with respect to the proposed transaction, including the anticipated benefits of the transaction for CSI and its shareholders, employees and communities. Words such as “will,” “continue,” “may,” “anticipate,” “plan,” “estimate,” “expect,” “should,” “could,” and variations of such words and similar expressions are intended to identify such forward-looking statements. Forward-looking statements are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict with regard to timing, extent, likelihood and degree of occurrence, which could cause actual results to differ materially from those expressed or implied by such forward-looking statements.

Such risks, uncertainties and assumptions, include, among others, the following:

- the risk that the proposed transaction may not be completed in a timely manner or at all, which may adversely affect CSI’s business and the price of CSI’s common stock;
- the failure to satisfy any of the conditions to the consummation of the proposed transaction, including obtaining the requisite regulatory, governmental and CSI shareholder approvals;
- the occurrence of any event, change or other circumstance that could give rise to the termination of the merger agreement;
- the outcome of any legal proceedings that may be instituted related to the proposed transaction;
- the possibility that the financing committed for the proposed transaction is not received;
- any disruption from the proposed transaction making it more difficult for CSI to maintain relationships with its customers or employees;
- the diversion of CSI’s management time on transaction-related issues;
- the failure to promptly and effectively integrate CSI’s business;
- unexpected costs, liabilities or delays related to the proposed transaction; and
- other factors that may affect future results of CSI including: adverse impacts from economic, competitive, technological and governmental factors affecting CSI’s operations, customers, markets, services, products and prices; CSI’s ability to prevent a material breach of security of any of its systems; the impact of new or changes in current laws, regulations, or other industry standards regarding the privacy of consumer data; and the adverse effects of events beyond CSI’s control such as epidemics and pandemics, war or terrorist activities, essential utility outages, and deterioration in the U.S. and global economy.

These risks and uncertainties are not intended to represent a complete list of all risks and uncertainties inherent in CSI’s business. Additional information regarding other factors that may affect CSI’s operations is set forth in CSI’s Annual Report (including the Annual Report - Supplemental Information), Quarterly Reports, and other documents posted from time to time on the OTCQX website at <https://www.otcm Markets.com/stock/CSVI/disclosure>. CSI disclaims any obligation to update or revise any forward-looking statements contained in this presentation, which speak only as of the date hereof, whether as a result of new information, future events or otherwise, except as required by law.

Additional Information and Where to Find It

This investor presentation contains only a brief description of certain aspects of the proposed transaction. It is not a request for, or solicitation of, any vote or proxy with respect to the proposed transaction and does not constitute an offer to buy or sell, or the solicitation of an offer to sell or buy, any securities.

In connection with the proposed transaction, CSI will hold a special meeting in the fourth calendar quarter of 2022 to seek shareholder approval and will mail a definitive proxy statement to its shareholders that will contain important information about the proposed transaction and related matters (the “Proxy Statement”). SHAREHOLDERS OF CSI ARE URGED TO READ THE PROXY STATEMENT AND ANY OTHER DOCUMENTS TO BE FILED WITH THE OTCQX IN CONNECTION WITH THE PROPOSED TRANSACTION OR INCORPORATED BY REFERENCE INTO THE PROXY STATEMENT WHEN THEY BECOME AVAILABLE BECAUSE THEY WILL CONTAIN IMPORTANT INFORMATION ABOUT THE PROPOSED TRANSACTION.

Investors and security holders may obtain free copies of these documents (when they are available) and other related documents filed with the OTCQX at the OTCQX’s website at <https://www.otcm Markets.com/stock/CSVI/disclosure>, and the Investor Relations section of CSI’s website at <https://www.csiweb.com/who-we-are/investor-relations/>. In addition, the Proxy Statement and other documents may be obtained free of charge by directing a request to CSI, Corporate Secretary, at 3901 Technology Drive, Paducah, Kentucky 42001, by calling 800-545-4274 ext. 10146, or by sending an email to corporatesecretary@csiweb.com. The description of the merger agreement in this presentation does not purport to be complete and is qualified in its entirety by reference to the full text of the merger agreement, a copy of which will be posted on the Investor Relations section of CSI’s website at <https://www.csiweb.com/who-we-are/investor-relations/>.

Participants in the Solicitation

CSI and its directors and executive officers may be considered to be participants in the solicitation of proxies from CSI’s shareholders in connection with the proposed transaction. Information regarding CSI’s directors and executive officers can be found in CSI’s 2022 Annual Report and 2022 Annual Report - Supplemental Information, each published by the OTCQX on May 17, 2022. Additional information regarding the interests of CSI’s directors and executive officers in the proposed transaction will be included in the Proxy Statement described above. These documents are (or with respect to the Proxy Statement will become) available free of charge at the OTCQX’s website and from CSI’s website as described above.

Transaction Overview

CSI entered into a definitive agreement to be acquired by affiliates of private investment firms Centerbridge Partners and Bridgeport Partners

\$58.00 per share

Implies ~\$1.6bn of equity value

Q4 2022 Expected Close

Subject to customary conditions, including CSI shareholder and regulatory approvals

53% Premium

Compared to CSI's closing stock price on August 19, 2022

100% All-Cash

To CSI shareholders

Investor's Commitment

Pledge to maintain CSI brands and Paducah headquarters

Funding

Committed debt and equity financing



Transaction Rationale From Strategic Alternatives Analysis

The Board's strategic analysis led to this transaction, enabling CSI to deliver a substantial premium to shareholders, while also allowing CSI to continue supporting its communities and employees, innovate and serve its customers



Deliver premium value to shareholders



Access capital for continued evolution and growth



Support existing communities and employee base



Expand services and meet future customer demand

Shareholder and Key Constituency Considerations

The Board engaged in a lengthy and deliberate process in evaluating CSI's alternatives

Our Shareholders



Will receive \$58.00 per share in cash, which represents a premium of over 50% above the closing price of a share of Common Stock as of August 19, 2022

Our Employees



We intend to maintain our headquarters, continue to invest in the business and dedicate ourselves to taking care of our employees and making CSI a great place to work and to grow

Our Communities



We expect to continue our approach to corporate contributions and community engagement to support the communities where we live and work

Customers



New investment intended to allow CSI to make advancements to our technologies, accelerate our speed to market and increase the scalability of our solutions while seeking experienced industry executives and other key personnel to add to our team and enhance and expand services for customers

Notable Premium to CSI Shareholders

Our shareholders will receive a significant premium to the current share price

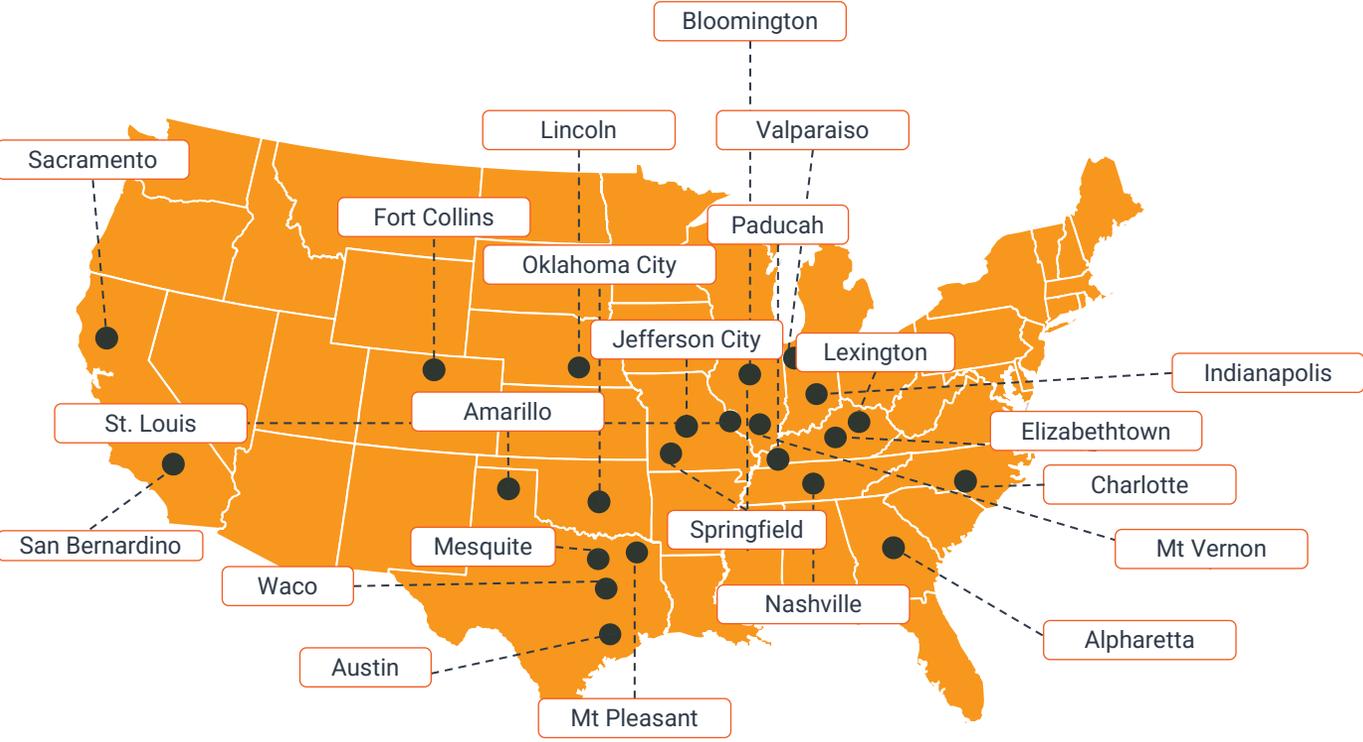
53% premium to current share price

\$58.00
Per Share Price



54% premium to 30-day VWAP¹

Maintaining National Reach

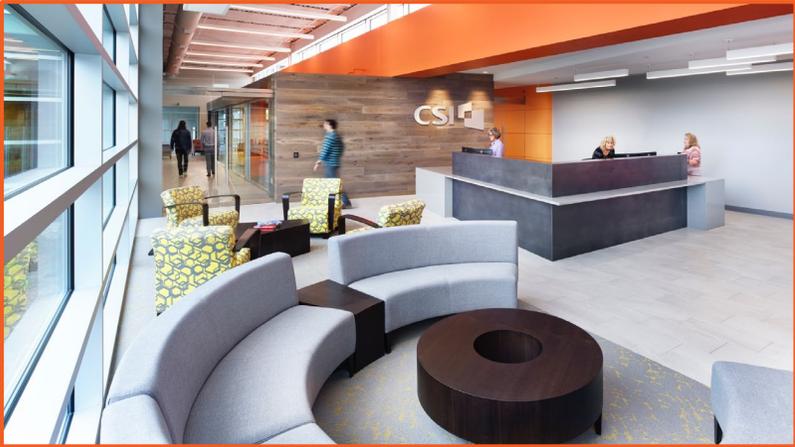


23
CSI Office Locations

~1,300
Colleagues

~2,600
Clients

Paducah headquarters



CSI's Unwavering Commitment to Service

CSI Cares is a company-wide initiative to support employees in serving their communities and gives all employees paid time off to volunteer in a charitable capacity

Nationwide Organization Support



Thousands

Of Annual Community Service Hours Logged

23

CSI Offices Nationwide

#CSICares

Continued Support to Our Clients & Partners



450+ EBG Clients

Enterprise Banking Group comprises our core bank processing services including payments solutions as well as our integrated banking solutions for mobile and internet banking



2,200+ BSG Clients

Business Solutions Group comprises our document solutions, managed services, and regulatory compliance services, and it includes offerings from check imaging to cybersecurity services



~1,300 Employees

We could not have achieved everything without the steadfast commitment of our employees, who remained devoted to supporting our goals and those of our customers

Centerbridge Partners

Centerbridge Partners, L.P. is a private investment management firm employing a flexible approach across investment disciplines – private equity, credit and real estate – to develop the most attractive opportunities

Investment Philosophy

One Team Model	Private equity and credit professionals, integrated and organized by industry sectors, collaborating across all phases of the investment process
Ability to Pivot	Leverages the team’s equity and credit knowhow to invest across market environments, capital structures, transaction types and instruments to capture the best risk-adjusted opportunities
Intrinsic Value Focus	Applies the Centerbridge intrinsic value lens with the objective of finding the optimal entry point for each investment

\$34bn

Capital Under Management¹

260

Professionals across New York and London¹

\$19bn

Private Equity Capital Deployed¹

Deep Fintech, Software, IT Services, and Bank / Depositories Experience

Recent Investment	Description
 Pending ²	Provider of financing software products, digital solutions and payment transaction applications
 April 2021	Chevy Chase, MD-based commercial bank with \$6bn in assets
 March 2021	Leading communications and IT managed services provider, delivering critical communications services to a diverse array of industries
 January 2021	Leading Canadian bank providing point-of-sale financing and near-prime consumer lending
 December 2020	Premier payments company in the corporate disbursements space
 October 2020	Provider of a full lifecycle of IT solutions, helping large Fortune 1000 customers solve complex technology problems
 August 2017	Global infrastructure software leader in data integrity, serving 12,000 customers in more than 100 countries, including 99 of the Fortune 100

1) As of June 30, 2022.

2) Pending investment, subject to regulatory approval, customary closing conditions and adjustments.

Bridgeport Partners

Bridgeport is a private investment firm led by Frank R. Martire Jr., with a long-term value-oriented focus on investing in strong businesses that can leverage the firm’s time-tested insights and business philosophy

A Differentiated Partnership and Investment Philosophy

Bridgeport’s philosophy is simple and time-tested: It partners with world-class investors and exceptional management teams to build enduring businesses for the long term

Long-Term Orientation

Bridgeport is a long-term, value-oriented investor and operator, supporting companies through industry and economic cycles

Business Philosophy

Bridgeport leverages its insights and experience to help companies innovate and grow

Aligned Capital

Bridgeport invests proprietary capital alongside strategically aligned sources of capital

Relationships

Bridgeport partners with people it knows and trusts. It leverages its long-lasting personal and professional relationships with leading entrepreneurs, executives, capital partners and advisors, driving differentiated sourcing capabilities

Solid Business Fundamentals

Bridgeport invests and partners with companies with strong business fundamentals positioned for growth and market leadership

Proven and Time-Tested Business Philosophy

 Identify Value Enhancements

 Utilize Full Operating Tool Kit

 Attract and Retain World Class Talent

 Drive Organic Growth

 Strategic Initiatives & Acquisitions

100%+
Target M&A
cost-savings
realized

\$40bn+
Value created for
shareholders

30+ years
Service on Public
Company Boards

100+
of closed
transactions

