

COMPUTER SERVICES, INC.
CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FY2011 - FY2021
(Unaudited)

| | Common Stock | | Retained Earnings | Accumulated | Total |
|--|-------------------|------------------|-------------------|----------------------------|-------------------|
| | Shares | Amount | | Other Comprehensive Income | |
| <i>(in thousands, except share and per share data)</i> | | | | | |
| Balance as of February 28, 2010 | 29,279,564 | \$ 12,387 | \$ 81,055 | \$ - | \$ 93,442 |
| Net Income | - | - | 24,016 | - | 24,016 |
| Cash dividends paid (\$0.21 per share) | - | - | (5,998) | - | (5,998) |
| Issuance of restricted stock | 92,140 | - | - | - | - |
| Restricted stock vested and tax benefit | - | 1,001 | 114 | - | 1,115 |
| Issuance of common stock in purchase of subsidiary | 48,436 | 487 | - | - | 487 |
| Purchase of common stock | (564,524) | (319) | (6,132) | - | (6,451) |
| Exercise of stock options, net of shares tendered | 307,588 | 92 | - | - | 92 |
| Balance as of February 28, 2011 | 29,163,204 | \$ 13,648 | \$ 93,055 | \$ - | \$ 106,703 |
| Net Income | - | - | 25,506 | - | 25,506 |
| Cash dividends paid (\$0.24 per share) | - | - | (6,890) | - | (6,890) |
| Issuance of restricted stock | 105,660 | - | - | - | - |
| Restricted stock vested and tax benefit | - | 1,199 | 266 | - | 1,465 |
| Restricted stock forfeited | (984) | - | - | - | - |
| Issuance of common stock in purchase of subsidiary | 254,140 | 3,680 | - | - | 3,680 |
| Purchase of common stock | (329,580) | (229) | (4,463) | - | (4,692) |
| Exercise of stock options, net of shares tendered | 222,550 | 74 | - | - | 74 |
| Balance as of February 29, 2012 | 29,414,990 | \$ 18,372 | \$ 107,474 | \$ - | \$ 125,846 |
| Net Income | - | - | 25,839 | - | 25,839 |
| Cash dividends paid (\$0.77 per share) | - | - | (22,498) | - | (22,498) |
| Issuance of restricted stock | 66,458 | - | - | - | - |
| Restricted stock vested and tax benefit | - | 1,266 | 353 | - | 1,619 |
| Restricted stock forfeited | (1,040) | - | - | - | - |
| Purchase of common stock | (334,944) | (256) | (4,812) | - | (5,068) |
| Tax withholding related to share-based compensation | (31,948) | (24) | (511) | - | (535) |
| Exercise of stock options, net of shares tendered | 127,970 | 164 | - | - | 164 |
| Balance as of February 28, 2013 | 29,241,486 | \$ 19,522 | \$ 105,845 | \$ - | \$ 125,367 |
| Net Income | - | - | 26,656 | - | 26,656 |
| Cash dividends paid (\$0.30 per share) | - | - | (8,685) | - | (8,685) |
| Issuance of common stock | 11,112 | 181 | - | - | 181 |
| Issuance of restricted stock | 77,104 | - | - | - | - |
| Restricted stock vested and tax benefit | - | 1,316 | 178 | - | 1,494 |
| Restricted stock forfeited and tax benefit | (4,360) | - | 3 | - | 3 |
| Purchase of common stock | (843,902) | (679) | (12,563) | - | (13,242) |
| Tax withholding related to share-based compensation | (29,898) | (24) | (416) | - | (440) |
| Balance as of February 28, 2014 | 28,455,902 | \$ 20,316 | \$ 111,015 | \$ - | \$ 131,331 |
| Net Income | - | - | 27,839 | - | 27,839 |
| Cash dividends paid (\$0.38 per share) | - | - | (10,769) | - | (10,769) |
| Issuance of common stock | 13,674 | 257 | - | - | 257 |
| Issuance of restricted stock | 73,340 | - | - | - | - |
| Restricted stock vested and tax benefit | - | 1,233 | 119 | - | 1,352 |
| Restricted stock forfeited and tax benefit | (4,360) | - | 3 | - | 3 |
| Purchase of common stock | (298,384) | (254) | (5,023) | - | (5,277) |
| Tax withholding related to share-based compensation | (18,474) | (16) | (303) | - | (319) |
| Balance as of February 28, 2015 | 28,221,698 | \$ 21,536 | \$ 122,881 | \$ - | \$ 144,417 |
| Net Income | - | - | 29,140 | - | 29,140 |
| Cash dividends paid (\$0.47 per share) | - | - | (13,271) | - | (13,271) |
| Issuance of common stock | 16,100 | 311 | - | - | 311 |
| Issuance of restricted stock | 81,862 | - | - | - | - |
| Restricted stock vested and tax benefit | - | 1,566 | 142 | - | 1,708 |
| Restricted stock forfeited and tax benefit | (596) | - | - | - | - |
| Purchase of common stock | (319,148) | (295) | (5,739) | - | (6,034) |
| Tax withholding related to share-based compensation | (13,954) | - | (297) | - | (297) |
| Restatement Adjustment | - | - | (4,119) | - | (4,119) |
| Balance as of February 29, 2016 | 27,985,962 | \$ 23,118 | \$ 128,737 | \$ - | \$ 151,855 |
| Net Income | - | - | 30,921 | - | 30,921 |
| Cash dividends paid (\$0.53 per share) | - | - | (14,852) | - | (14,852) |
| Issuance of common stock | 16,150 | 313 | - | - | 313 |
| Issuance of restricted stock | 87,084 | - | - | - | - |
| Restricted stock vested and tax benefit | - | 1,153 | 19 | - | 1,172 |
| Purchase of common stock | (168,144) | (165) | (3,222) | - | (3,387) |
| Tax withholding related to share-based compensation | (10,246) | (10) | (181) | - | (191) |
| Restatement Adjustment | - | - | 3,399 | - | 3,399 |
| Balance as of February 28, 2017 | 27,910,806 | \$ 24,409 | \$ 144,821 | \$ - | \$ 169,230 |
| Net Income | - | - | 39,176 | - | 39,176 |
| Cash dividends paid (\$0.59 per share) | - | - | (16,481) | - | (16,481) |
| Issuance of common stock | 13,654 | 314 | - | - | 314 |
| Issuance of restricted stock | 82,000 | - | - | - | - |
| Restricted stock vested and tax benefit | - | 1,267 | - | - | 1,267 |
| Restricted stock forfeited and tax benefit | (1,168) | - | - | - | - |
| Purchase of common stock | (131,946) | (140) | (2,906) | - | (3,046) |
| Tax withholding related to share-based compensation | (9,902) | (12) | (207) | - | (219) |
| Balance as of February 28, 2018 | 27,863,444 | \$ 25,638 | \$ 164,403 | \$ - | \$ 190,241 |
| Net Income | - | - | 47,027 | - | 47,027 |
| Cumulative effect adjustment of ASU 2014-09 | - | - | 3,787 | - | 3,787 |
| Cash dividends paid (\$0.67 per share) | - | - | (18,650) | - | (18,650) |
| Issuance of common stock | 12,934 | 340 | - | - | 340 |
| Issuance of restricted stock | 101,490 | - | - | - | - |
| Restricted stock vested and tax benefit | - | 2,400 | - | - | 2,400 |
| Other comprehensive income | - | - | 1,238 | 3,617 | 4,855 |
| Purchase of common stock | (267,346) | (305) | (6,478) | - | (6,783) |
| Tax withholding related to share-based compensation | (17,786) | (20) | (412) | - | (432) |
| Balance as of February 28, 2019 | 27,692,736 | \$ 28,253 | \$ 190,915 | \$ 3,617 | \$ 222,785 |
| Net Income | - | - | 52,846 | - | 52,846 |
| Cash dividends paid (\$0.78 per share) | - | - | (21,600) | - | (21,600) |
| Issuance of common stock | 9,940 | 435 | - | - | 435 |
| Issuance of restricted stock | 73,438 | - | - | - | - |
| Restricted stock vested and tax benefit | - | 1,751 | - | - | 1,751 |
| Restricted stock forfeited and tax benefit | (3,475) | - | - | - | - |
| Other comprehensive loss | - | - | - | (1,662) | (1,662) |
| Purchase of common stock | (102,206) | (126) | (3,769) | - | (3,895) |
| Tax withholding related to share-based compensation | (15,568) | (18) | (527) | - | (545) |
| Balance as of February 29, 2020 | 27,654,865 | \$ 30,295 | \$ 217,865 | \$ 1,955 | \$ 250,115 |
| Net Income | - | - | 55,404 | - | 55,404 |
| Cash dividends paid (\$1.92 per share) | - | - | (53,004) | - | (53,004) |
| Issuance of common stock | 10,168 | 570 | - | - | 570 |
| Issuance of restricted stock | 57,411 | - | - | - | - |
| Restricted stock vested and tax benefit | - | 1,891 | - | - | 1,891 |
| Other comprehensive loss | - | - | - | (1,662) | (1,662) |
| Purchase of common stock | (138,947) | (187) | (7,633) | - | (7,819) |
| Tax withholding related to share-based compensation | (18,496) | (23) | (780) | - | (804) |
| Balance as of February 28, 2021 | 27,565,001 | \$ 32,546 | \$ 211,852 | \$ 293 | \$ 244,691 |